

— PORTFOLIO INTELLIGENCE

Projects fail. Portfolios drift. Nobody sees it coming.

One AI-powered project & portfolio platform that runs entirely inside Microsoft 365 — with agentic AI that forecasts risk *weeks* before it reaches a status meeting.

- 44% of projects miss their goals
- In your tenant
- Zero per-seat fees
- Azure OpenAI

PORTFOLIO OVERVIEW — LIVE HEALTH

● ProjectIQ

Atlas ERP Migration

72% complete · on budget · velocity steady

ON TRACK

Finance Systems Rollout

Risk Forecaster: resource conflict → 2-week slip likely

AT RISK

Depot Network Upgrade

Forecaster: 78% slip risk in 3 weeks — status still green

GREEN

The AI reads the actuals, not the status. **The third card is green today** — and forecast to slip before anyone types "amber".

— THE GAP TODAY

Risk lives in retrospectives. Status lives in PowerPoint. Data lives everywhere but your tenant.

Reactive risk

Risks surface in retros, not forecasts. By the time you see the warning, the deadline has already slipped.

Report toil

PMOs spend more time compiling status than managing risk — manual decks, spreadsheet collation, chasing PMs.

Ungoverned data

Sensitive project data scatters across third-party SaaS tools your IT team can't see, govern, or secure.

DWx ProjectIQ replaces the sprawl with one platform that runs inside Microsoft 365 — and adds agentic AI that **forecasts risk before it becomes a crisis**. The engines advise; your people decide.

— THE DIFFERENCE

Six agentic AI engines. Proactive, dynamic, real-time.

They don't wait for the status meeting — they anticipate, adapt, and surface intelligence the moment it matters. Humans always make the final call.

● Risk Forecaster

Flags emerging risk days or weeks early from task delays, resource conflicts and budget burn — not in the retrospective.

● Timeline Predictor

Recalculates delivery dates from actual velocity vs. plan, with confidence intervals — so you course-correct before the deadline passes.

● Intelligent Task Allocator

Recommends the right person for every task by skills, workload and availability — balancing capacity across the whole portfolio.

● Budget Burn Analyser

Alerts when the spend trajectory will exceed budget before it happens, reading burn-rate patterns and contractor costs.

● Sprint Optimiser ADVISORY

Recommends sprint scope adjustments from team velocity and shifting priorities — what to pull in, what to defer.

● Project Copilot

Ask the portfolio in plain English — "which projects risk missing Q3?" — and get an answer with the reasons, zero report-building.

— THE PLATFORM

Everything you need to deliver — in one place.

- ✓ **Portfolio Overview** — live health cards across every project
- ✓ **Executive Dashboards** — auto-generated, no manual collation
- ✓ **Gantt & Dependencies** — critical path, live re-baselining
- ✓ **Backlog & Sprint Planning** — agile and waterfall in one tool
- ✓ **Resource Capacity Planning** — heatmaps with conflict detection
- ✓ **Time & Timesheet Approvals** — tracked against plan, in-tenant
- ✓ **Budget Tracking & Forecasting** — burn vs. plan, live
- ✓ **Risk Register per Project** — AI-surfaced, human-owned
- ✓ **Project Creation Wizard** — templated, governed starts
- ✓ **Finance Manager Integration** — budgets tied to the ledger

— WHY DWX

What third-party project SaaS can't do.

Compared with the tools most teams bolt on around Microsoft 365 — Monday.com, Asana, Jira, Smartsheet.

Capability	DWx ProjectIQ	Third-party PM SaaS
Runs inside your Microsoft 365 tenant	Yes	No
Zero project data leaving your environment	Yes	No
Priced per tenant — no per-seat SaaS fees	Yes	No
Agentic AI risk forecasting	Yes	No
AI task allocation & capacity balancing	Yes	No

— THE ROI CASE

Measurable impact from day one.

Earlier risk detection, better delivery rates, fewer resource conflicts — and dramatically less time on reporting.

50%↑

Earlier risk identification

Forecasting catches emerging problems days or weeks before status meetings.

35%↑

Improvement in on-time delivery

Timeline prediction and proactive slippage alerts keep deadlines achievable.

40%↓

Reduction in resource conflicts

Intelligent allocation and capacity heatmaps end over-allocation surprises.

60%↓

Less time on status reporting

Auto dashboards and plain-English queries replace manual decks and collation.

— WHO IT'S FOR

A tailored view for every seat at the table.

PMO DIRECTOR

Portfolio health & resource optimisation

"Show me which projects are at risk and where resources are over-allocated — without chasing PMs for updates."

PROJECT MANAGER

Less admin, more delivery

"Stop making me write the status report. Let the AI draft it, re-baseline the plan, and flag the risk I missed."

EXECUTIVE SPONSOR

Real-time status, no chasing

"One honest portfolio view I can trust — updated live, not a slide someone polished last Friday."

— ENTERPRISE-GRADE · MICROSOFT-NATIVE

It runs in your tenant. Microsoft bills you directly.

Built on Azure OpenAI with no black-box dependencies and no data lock-in. ProjectIQ runs in your Azure subscription in South Africa North — your data never leaves your environment.

Azure paid direct to Microsoft. First Digital does not mark up Azure.

Azure OpenAI · GPT-4o

SharePoint Online

Microsoft Teams

Microsoft Graph

Azure Functions

SPFx

React

Fluent UI

~R9k

INDICATIVE AZURE / MONTH MEDIUM-BAND DEPLOYMENT

See it forecast your portfolio.

Stand ProjectIQ up in your tenant, on your real projects. Two weeks to see the AI flag a slip before it goes red.

Book a portfolio pilot →

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